

### Sustainable wealth management solutions



## Your money can do great things...

# **The Problem**

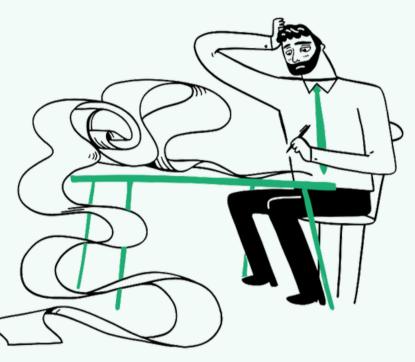
Sarah - Financial Advisor



- Legacy technology
- Cannot capture George's ESG preference
- Lacks tools to show George his impact



#### George - Her Client



• Concerned about his investment's ESG impact • Wants to invest sustainably • Currently has no evidence of impact



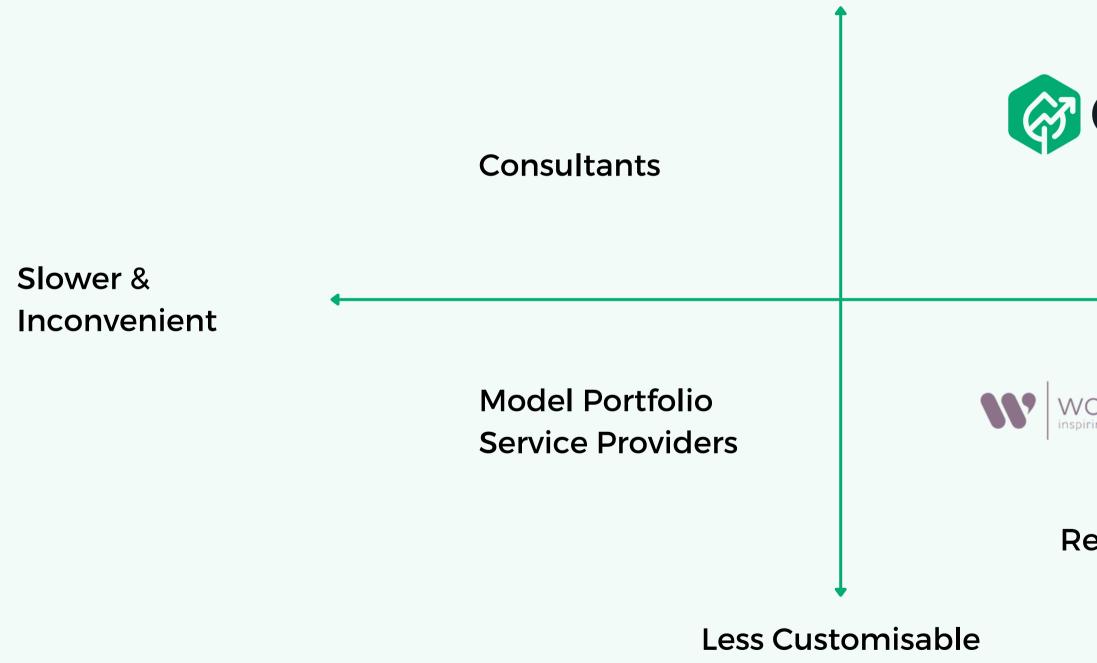
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| Ortfolio Save portfolio Load po   Name | Perf. YTD        | Weight (%) | Scope<br>CO2 emissions avoided<br>4,567 T +0.8%                |
|--|------------------|------------|--|
| Royal London Sustainable C Acc         | ≁ 20.2%          | - 2 +      | 4,3071 +0.8%   |
| Stewart Investors APAC B Dist          | ▶ -5.3%          | - 31 +     | Waste avoided<br>567 KG -0.68%                                 |
| iShares S&P500 Energy USD              | ↗ 0.32%          | - 12 +     |  |
| Vanguard FTSE Emerging UCITS           | ≁ 6.32%          | - 1 +      | Human rights policies  |
| iShares Global Clean Energy ETF        | <b>1.01%</b>     | - 50 +     | The average percentage of cos that h                           |
| Vanguard FTSE250 UCITS ETF             | <b>∽ -</b> 15.3% | - 4 +      | The average percentage of companie                             |
| vestment parameters                    |                  |            | Whistleblower protection<br>The average percentage of companie |
| Investment amount                      |                  | GBP        | Returns  |
| £12,450                                |                  |            |  |
| Investment horizon I2 Months           |                  | GBP        | 80<br>60<br>40   |
|  |                  |            | 20   |

|               |                |                              |          |              | Û        |         |
|---------------|----------------|------------------------------|----------|--------------|----------|---------|
|               |                |                              | E        | xport PDF    | Expo     | rt Word |
|               | Cor            | npare against.               | MSCI Wor | ld Index UCI | rs etf 👻 |         |
| be 3 ▼        |                | Renewable ene<br>45 MWhr –(  |          | ated         |          |         |
|               |                | Water recyclec<br>23% +0.08% | 2        |              |          |         |
|               |                |                              |          |              |          |         |
| have a stror  | ng stance on h | uman rights                  |          | 50%          |          |         |
| ies deemed    | harmful to so  | ciety                        |          | 10%          |          |         |
| ies with stro | ng protection  | for whisteblow               | ers      | 50%          |          |         |
|               |                |                              |          |              |          |         |
|               |                |                              |          | 20           | 22 ~     |         |
|               |                |                              |          |              |          |         |
|               |                |                              |          |              |          |         |
|               |                |                              |          |              |          |         |

# Competition

#### More Customisable





### GreenGrowth

Faster & Convenient

orthstone

Ready Made funds

## The Team

raising to build a diverse and talented team.



#### Marc Hendriks (Chartered FCSI)

Chief Investment Officer





Luke Harbord Chief Technology Officer

**Chief Executive Officer** 

**Chris Webb** 













#### **Mentors & backers**



Judy Anderson-Firth: GM at Euphemia, a family office and GreenGrowth shareholder with a mandate in Fintech, ClimateTech and underrepresented founders.



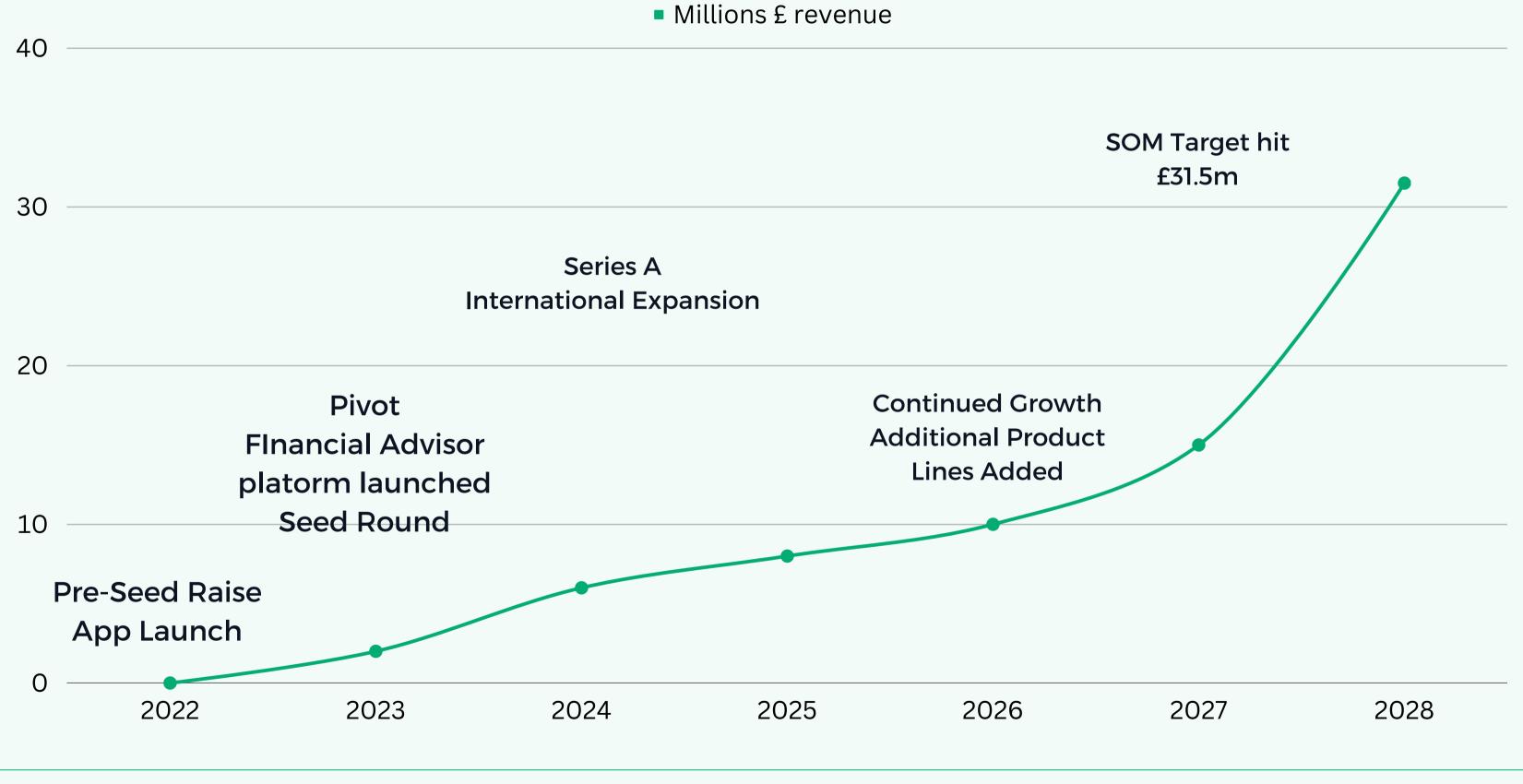
Dom Pym - Serial fintech entrepreneur with multiple exits & angel investor. Co-founded Australia's most successful digital bank.

SFC Capital

One of the UK's most active Venture Capital funds.

One of the premier startup accelerator programmes globally.

### Traction







### **Chris Webb** chris@greengrowth.co.uk





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